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Digital Library Interoperability,
Best Practices and Modelling Foundations

The Digital Library Reference Model: Functionality Domain

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Outline

- The context
- The functionality domain
- A scenario

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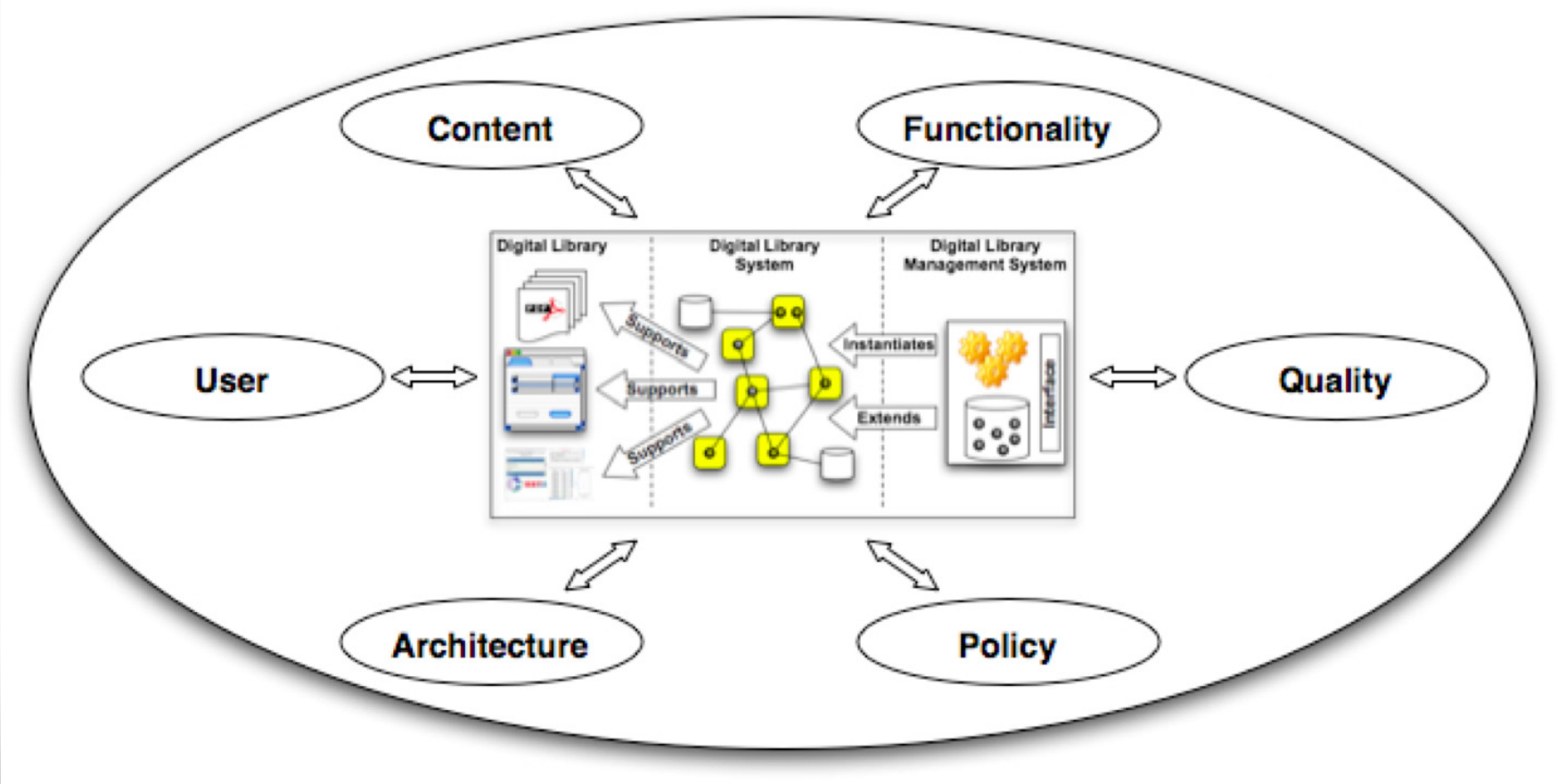
Reference Model



Role of the Reference Model

The *Functionality* concept encapsulates the services that a Digital Library offers to its different users.

There is no limit to the set of functionalities that a DL can offer to their users:

- technologies evolve
- business models evolve
- expectations evolve

What is the role of a Reference Model?

To lay down the building blocks, as of today

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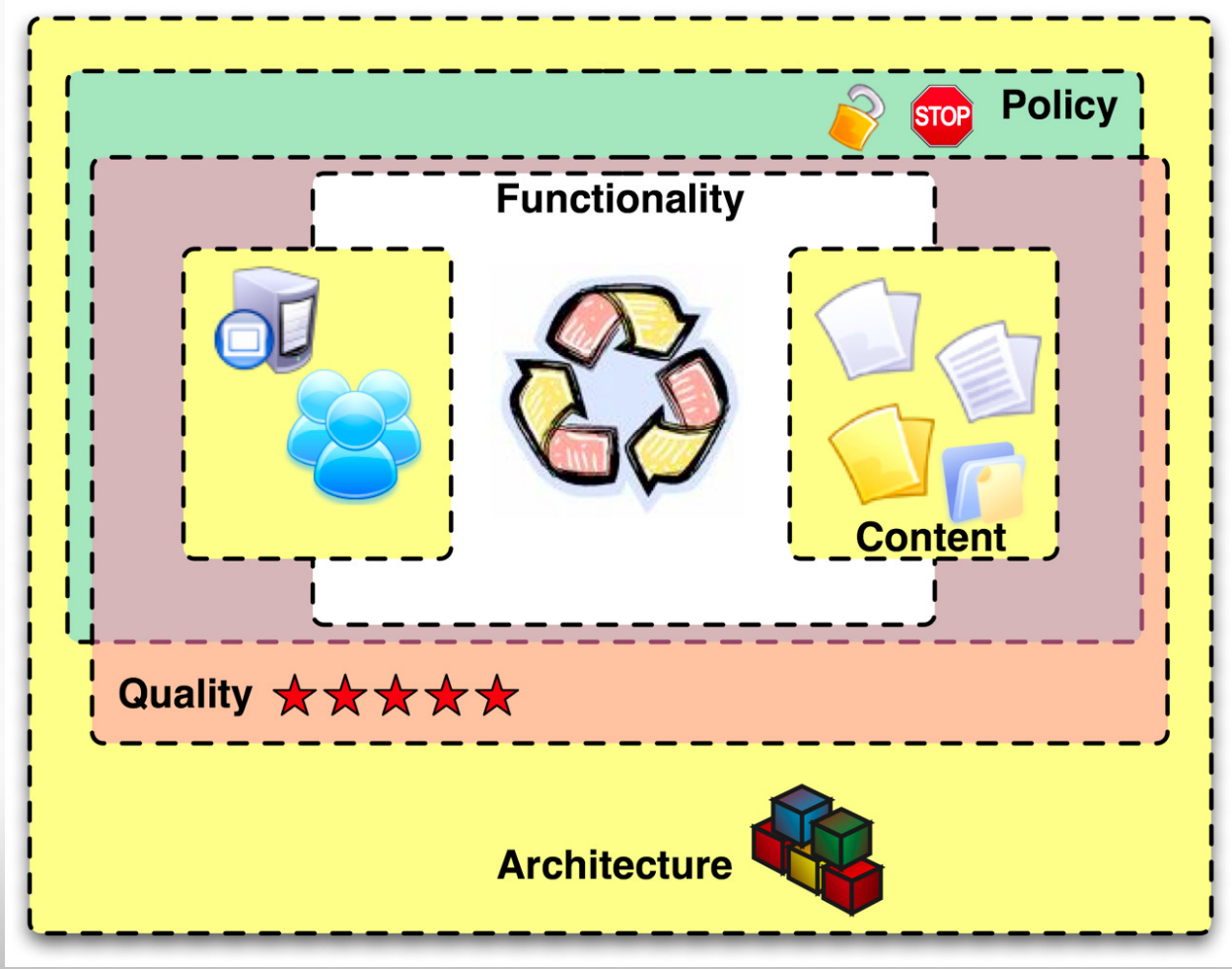
Functionality is the core



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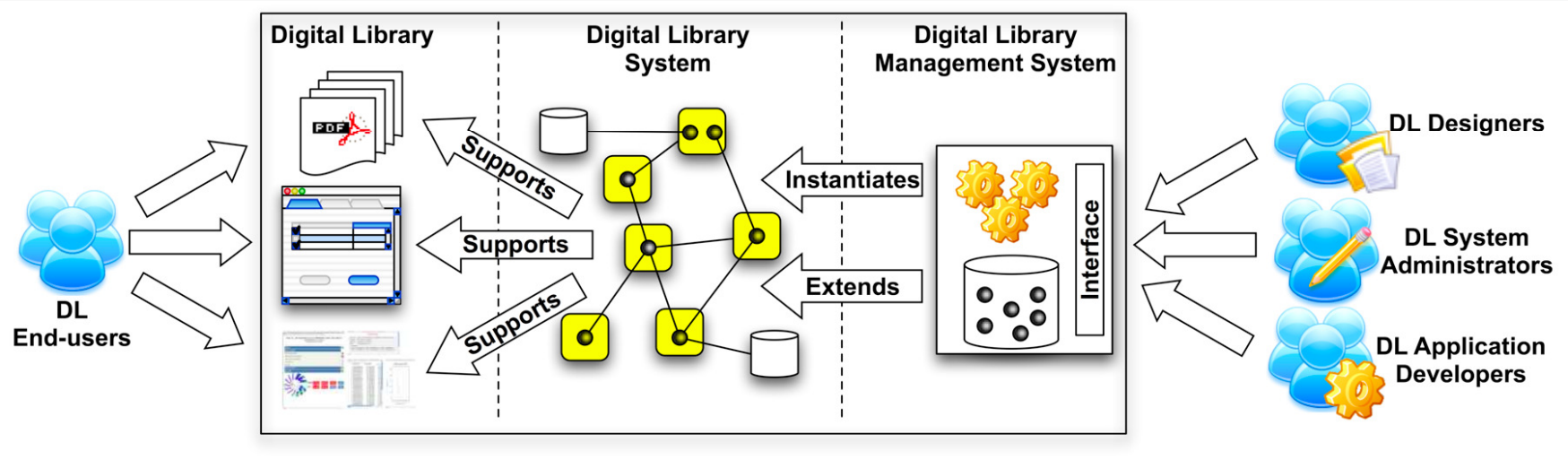
Functionality for ?

- Actors who use the DL functionality:



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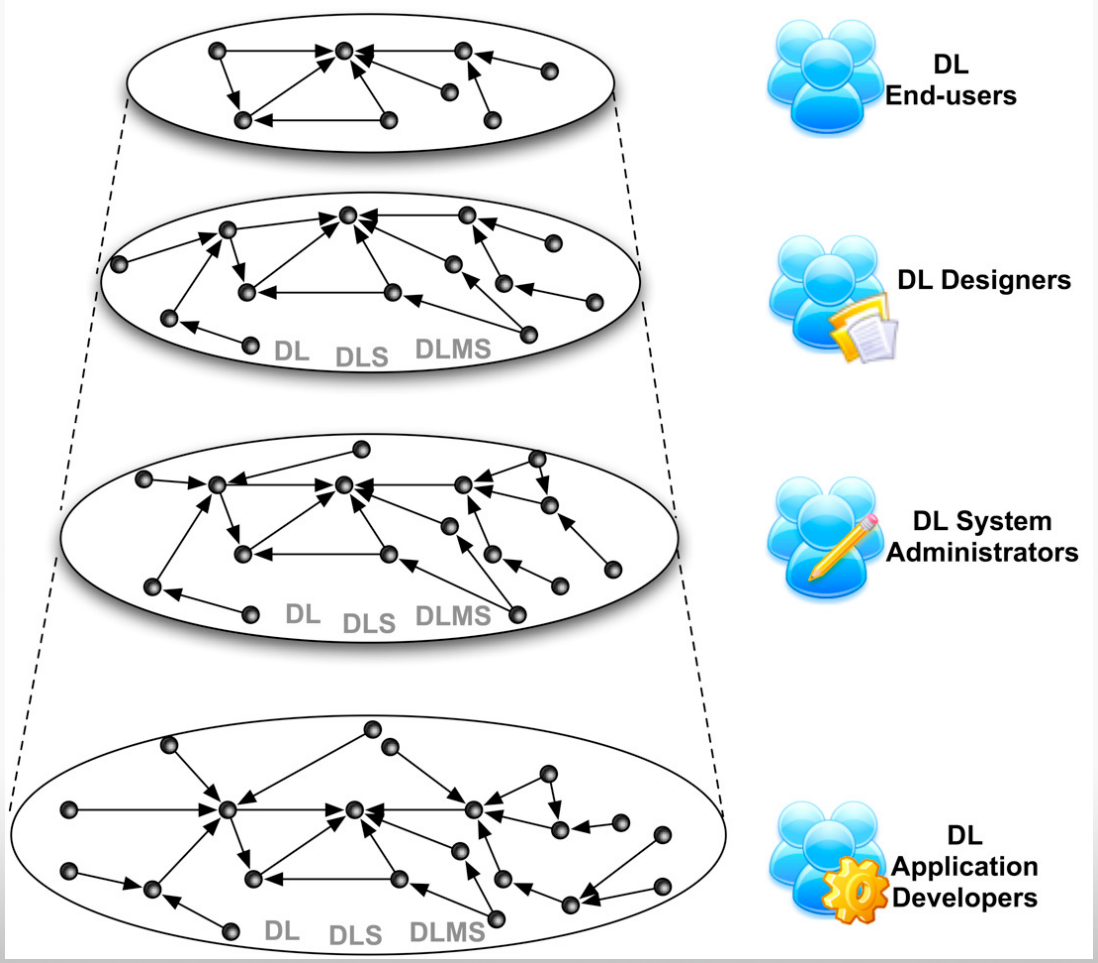
Relationships among users



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The Functionality Domain

Captures all processing that can occur on *Resources* and activities that can be observed by *Actors* in a Digital Library

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Function

Wikipedia (Oct. 4, 2010, 11:12:56 CET)

- *In the abstract set-theoretic approach, a function is a relation between the domain and the codomain that associates each element in the domain with exactly one element in the codomain.*
- *An example of a function with domain {1,2,3} and codomain {2,3,4} associates 1 with 2, 2 with 3, and 3 with 4.*

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Function specification

- A table of values is a common way to specify a function in statistics, physics, chemistry, and other sciences.
- And also in information systems
  - and therefore in DLs

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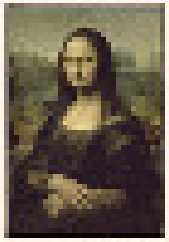
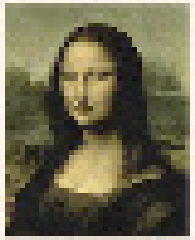
A special kind of function





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In Computer Science

- A function is a (logical) machine that performs a specific task.
  - In a DL, there are a number of such machines, ready to be used by the (authorized) user
- In order to use a function, the function must be applied
  - i.e. the machine must be started
    - push a button on a GUI
    - enter a URL is a browser
    - type some text in a terminal window

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In Computer Science

- When applied, a function becomes a process:
  - has input parameters
  - has output parameters
  - may change the DL
- Querying
- Inserting an object
- but there is a lot more …

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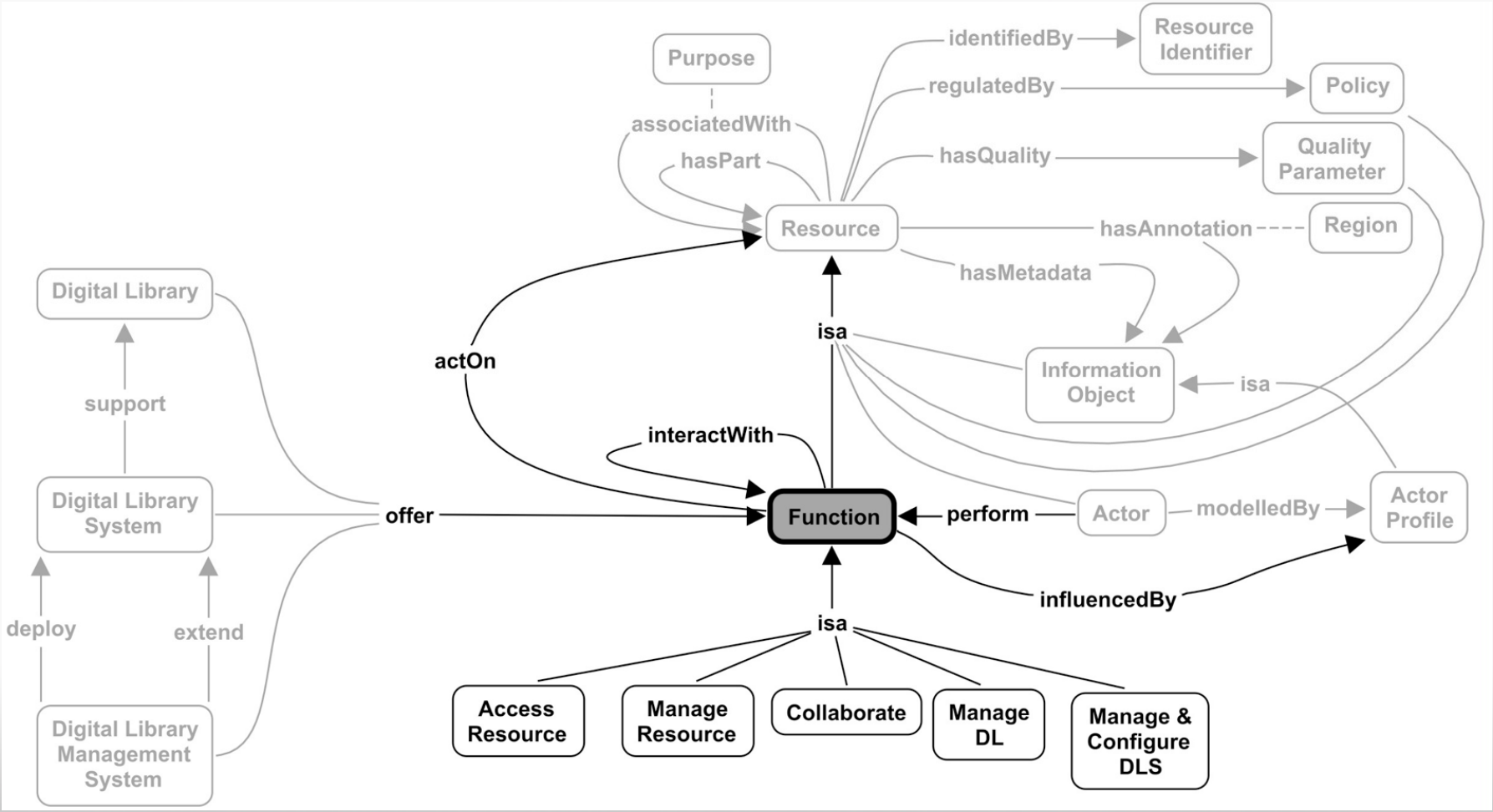
The Map



A Function is-a Resource

- it has a unique identifier (Resource Identifier)
  - is it an information resource or a non-information resource?
- it has structure:
  - can be atomic
    - composed of no other functions
  - the composition of simpler functions, which results in an arbitrarily structured workflow:
    - <hasPart> A function has functions as its parts
    - <associatedWith> A function is associated with a function for a Purpose

A Function is-a Resource

- it is characterised by various Quality Parameters covering various quality aspects (<hasQuality>)
  - synchronous vs. asynchronous
  - efficient
  - robust
  - state-full vs state-less
  - CPU-bound vs I/O-bound
- its lifetime and behaviour are regulated by Policies (<regulatedBy>)
  - which Actors are allowed to perform the Function in a certain context
  - which billing schema applies to the Function
- it can be enriched with Metadata (<hasMetadata>)
  - there are many languages for describing functions, from technically-oriented ones (such as WSDL) to more semantically-oriented ones (DAML-S)
  - Functions are searchable, like any other resource

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A Function is-a Resource

- it can be enriched with Annotation (<hasAnnotation>)
  - pre-formalization
  - helping the interpretation
  - social activity

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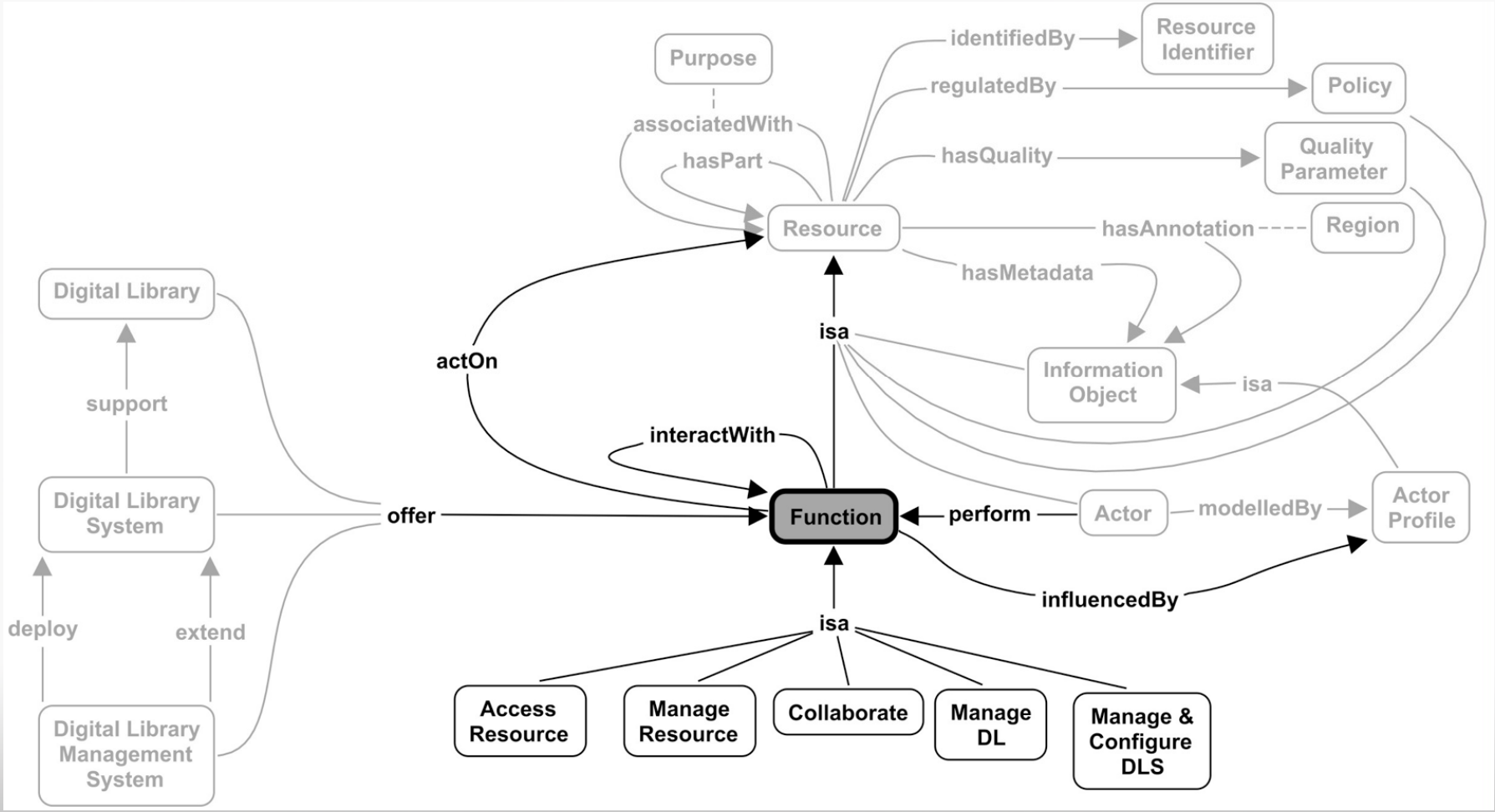
The Map



A Function is a Function

- A Function acts on Resources (<actOn>)
  - Resources means not only Information Objects but also Functions, Actor profiles, Policies, etc.
- A Function interacts with other Functions (<interactWith>)
  - Orders functions within a workflow

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How is a Function born?

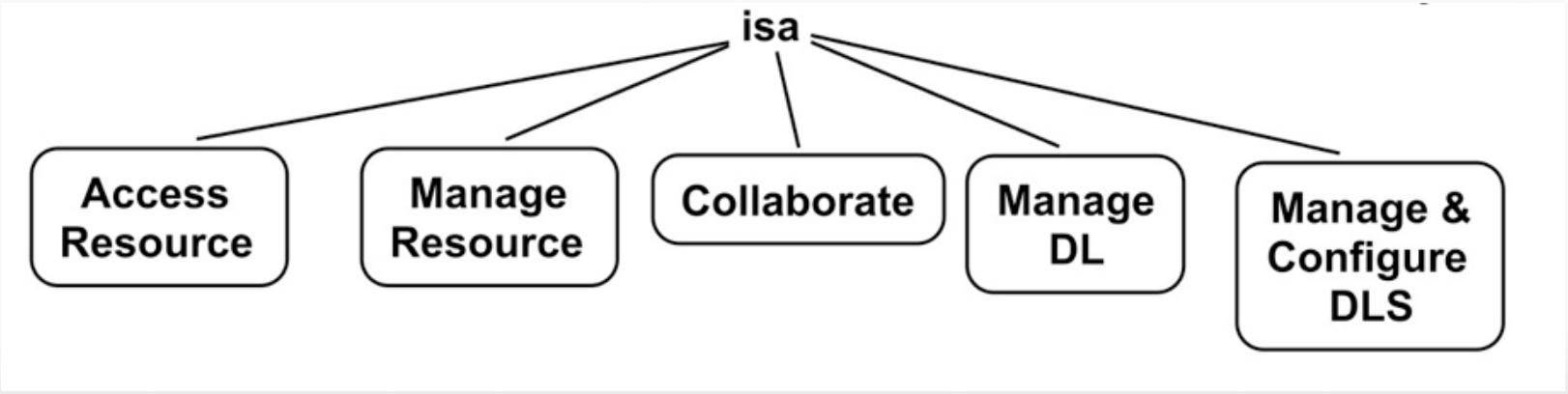
The result of a complex process/chain.

A simplified waterfall picture (largely inspired by the process in Europeana):

- Business sees a new opportunity and defines a need
- Potential users elaborate the need in form of a (system of) requirement(s)
- Conceptual modellers turn requirements into a functional specification
- Developers turn the functional specification into a technical specification
- Business performs cost/benefit analysis on the technical specification and (sometimes) signs it off for implementation
- Developers turn the technical specification into software
- Quality controllers test the software to check whether it meets quality parameters
- Users tests the software to check whether it meets the initial requirements
- System administrators deploy the software into the architecture, and subsequently make sure the software operates correctly as the context around the DL evolves.

What Functions in a DL?

- Each Digital Library may have its own set of *Functions* depending on its underlying business models.
- *Function* is specialised into five other concepts that still represent quite general classes of activities.



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Access

Access Functions help in identifying and obtaining *Resources.*

Access Resource encompasses all machines related to

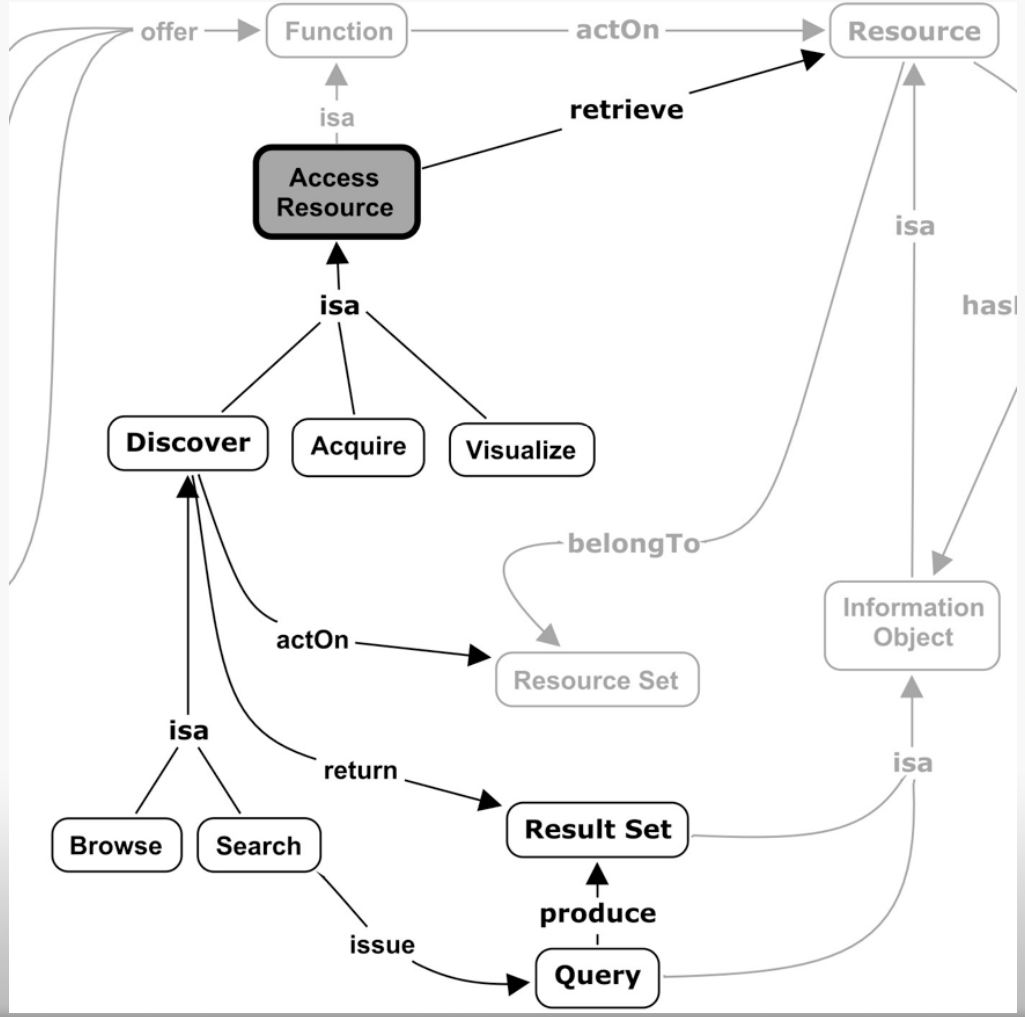
- requesting
- locating
- retrieving
- transforming
- representing in a 'material form'

a *Resource*

Access Functions do not modify the DL

Access functions

C32 Access Resource
- C33 Discover
  - C34 Browse
  - C35 Search
- C36 Acquire
- C37 Visualise



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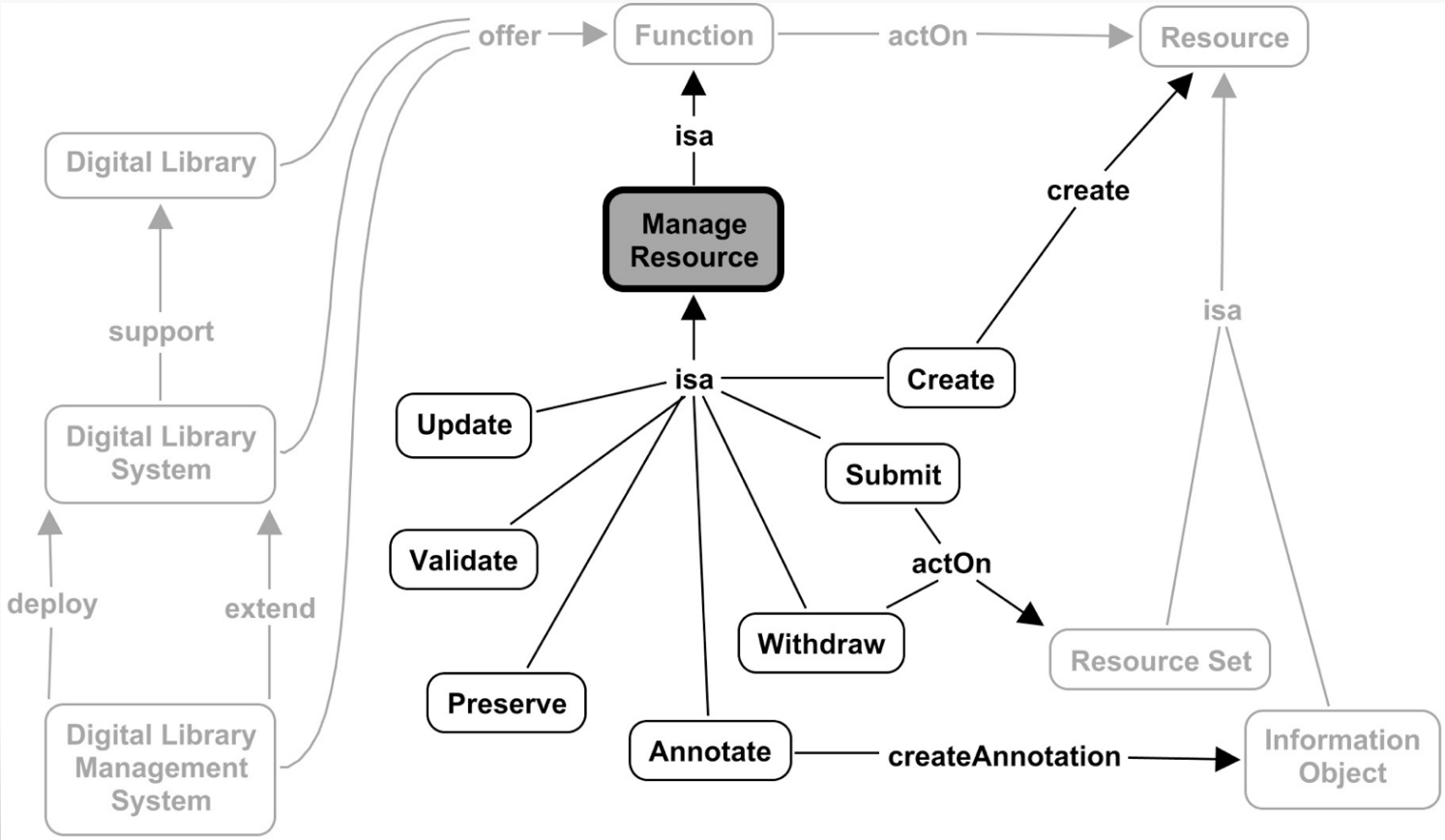
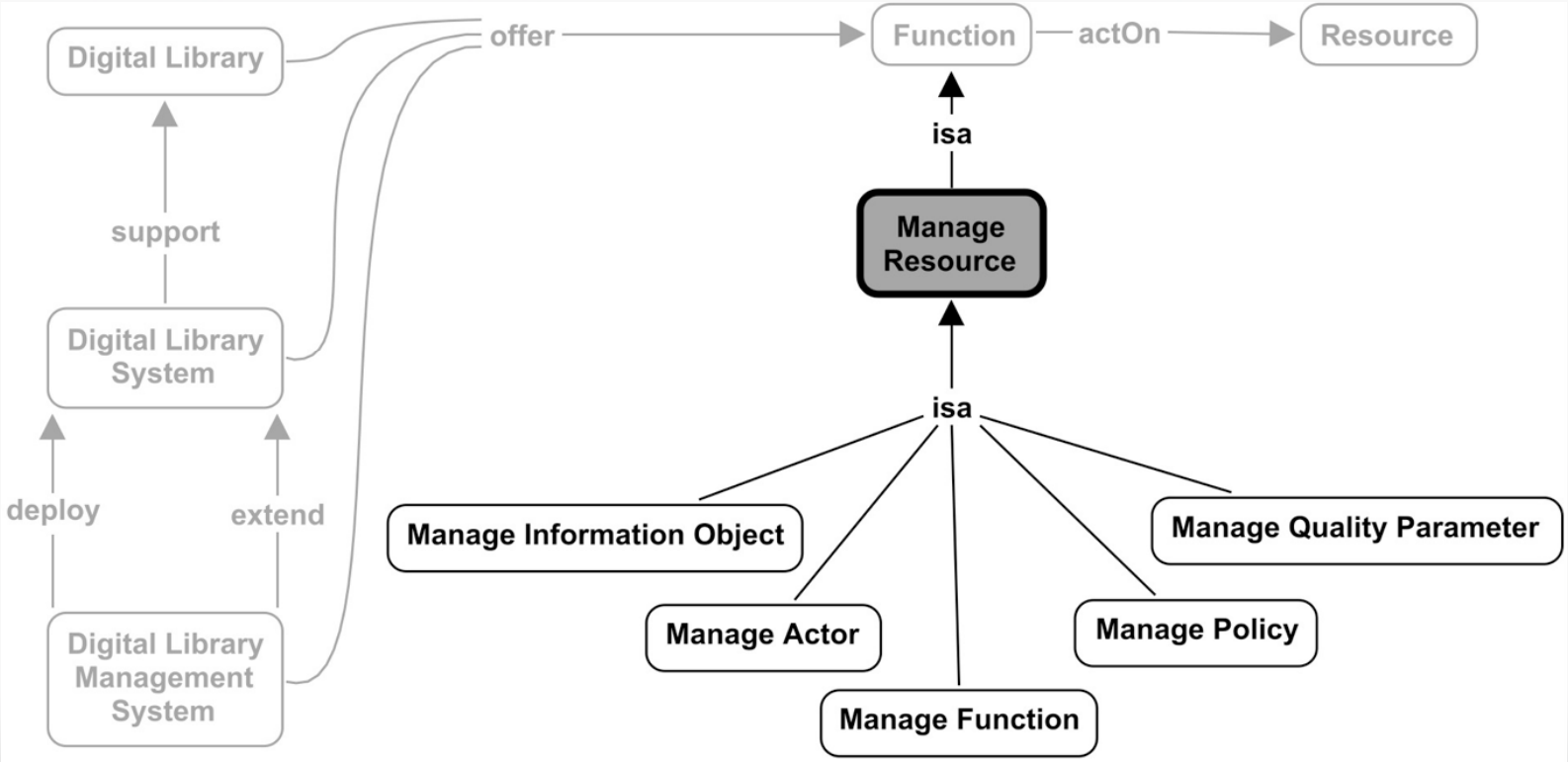
Manage Resource

- includes all machines for
  - creating new Resources
  - inserting them into the DL
  - deleting old Resources
  - updating existing Resources,
  - converting or transformating existing Resources.

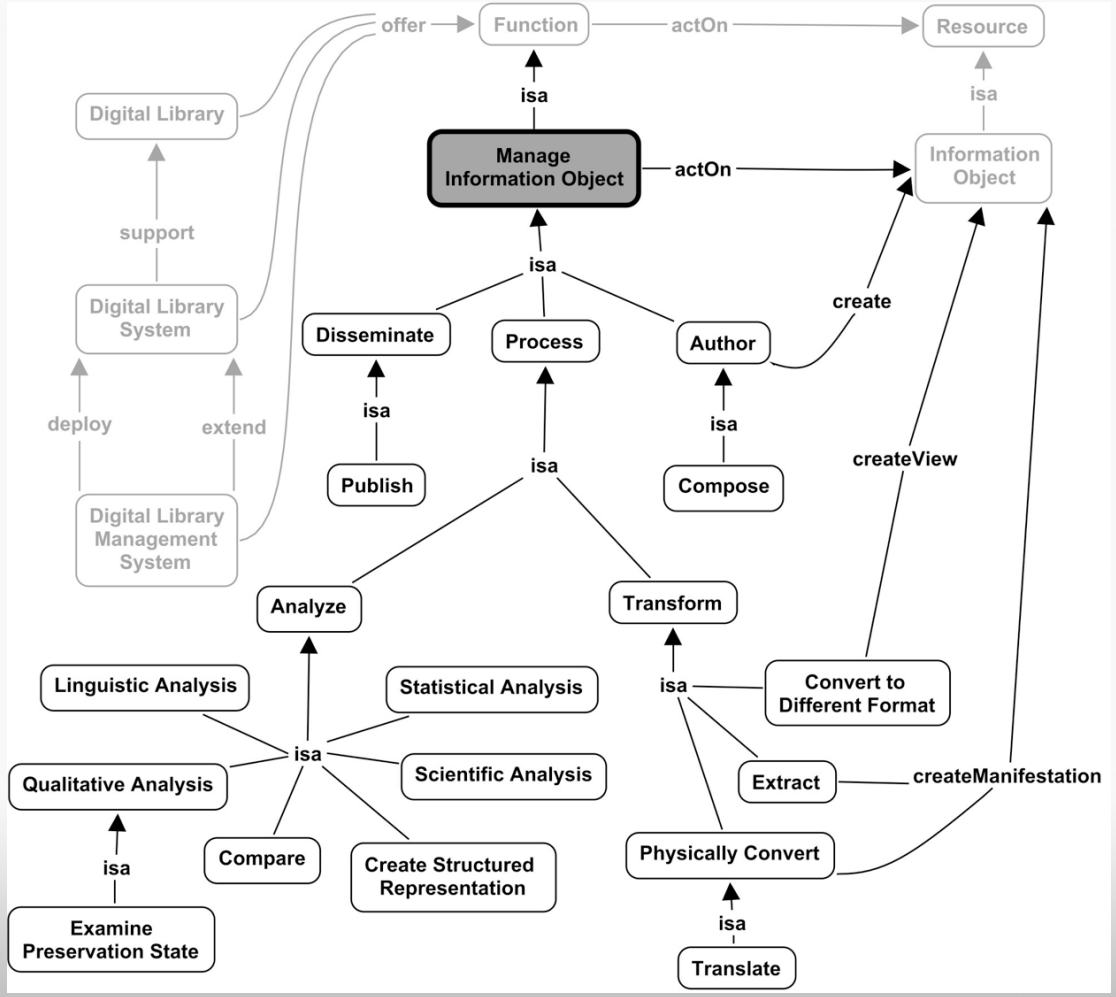
Manage Resource for all Resources



Manage Resource per Resource Type



Manage Information Object



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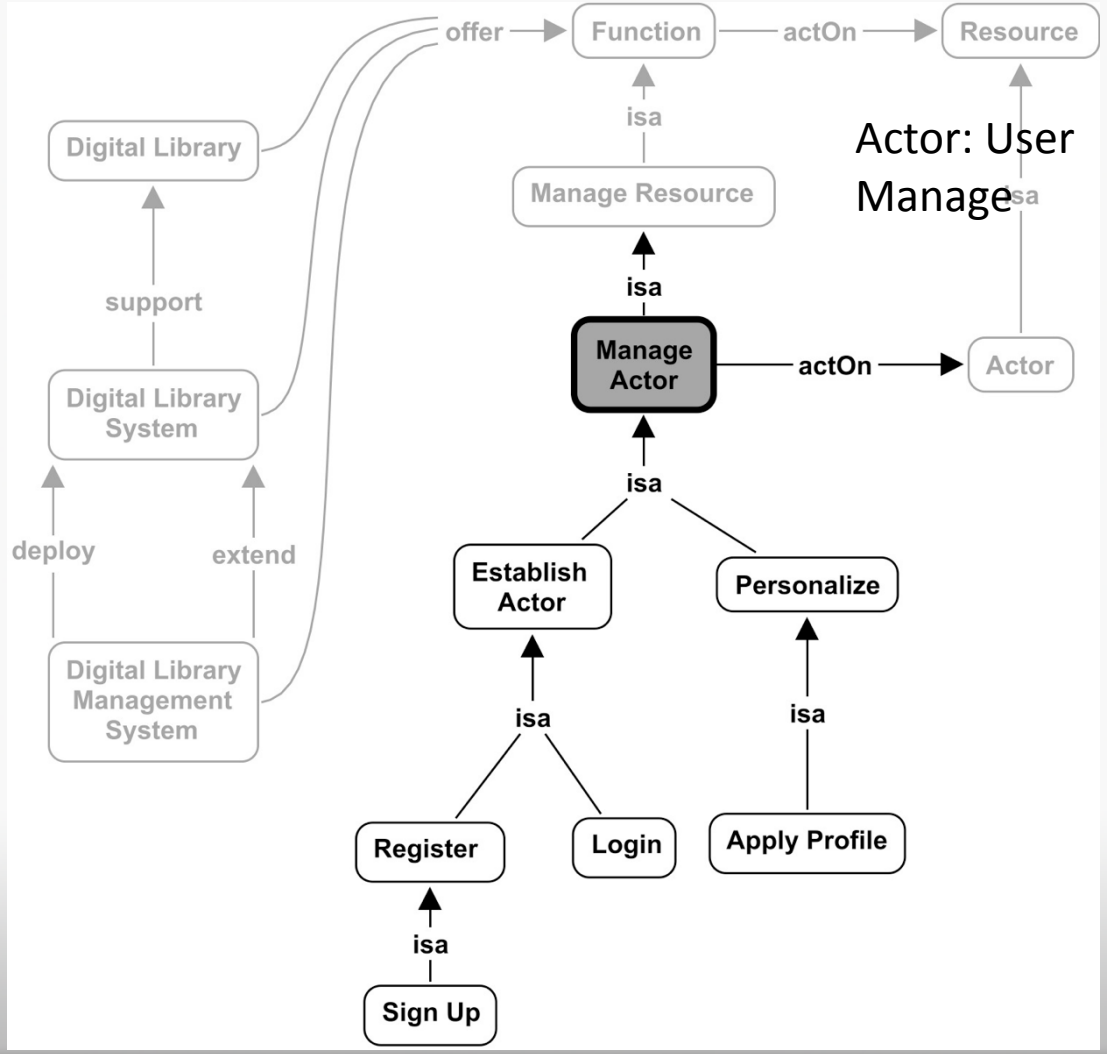
Manage Actor



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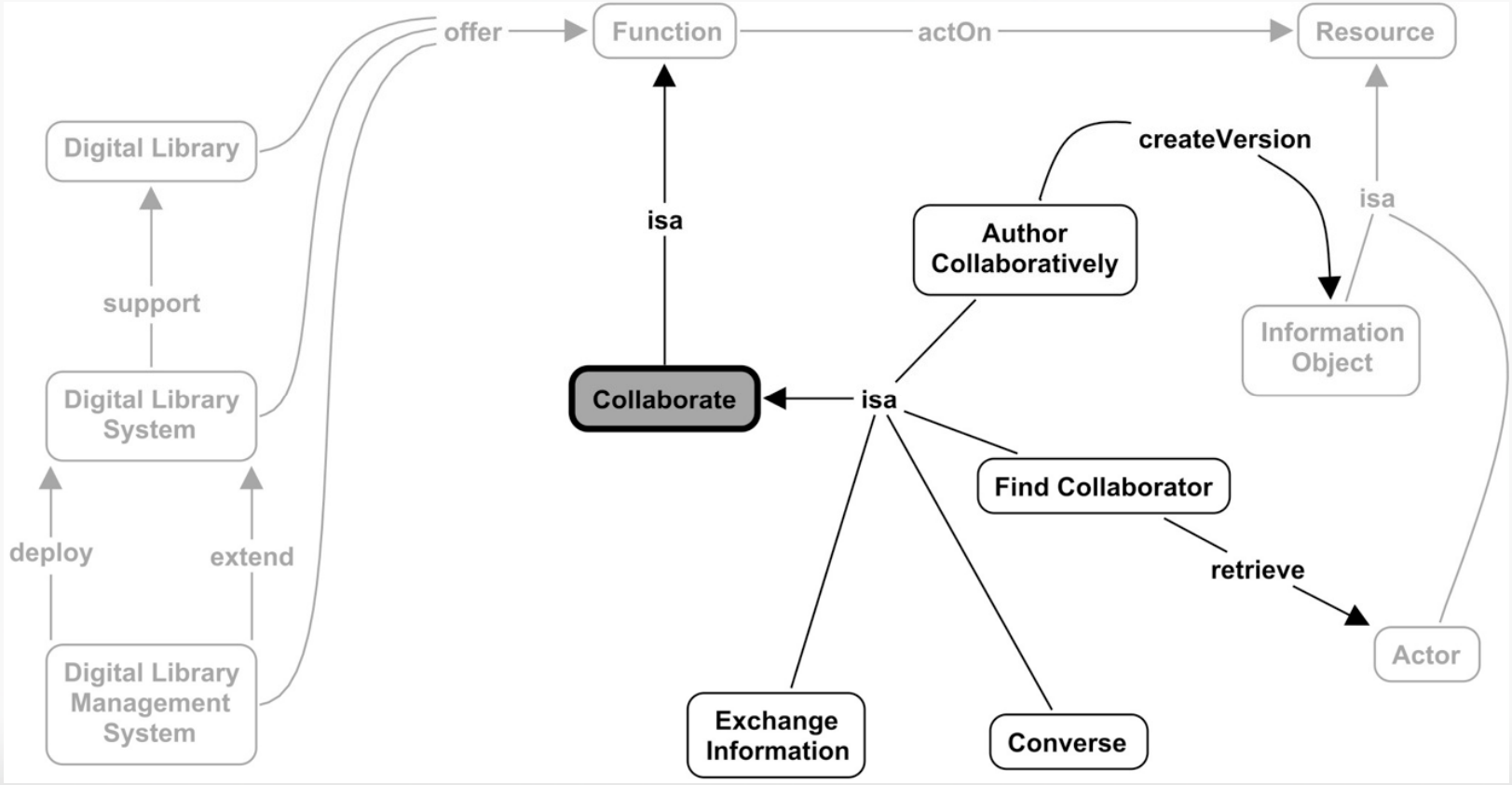
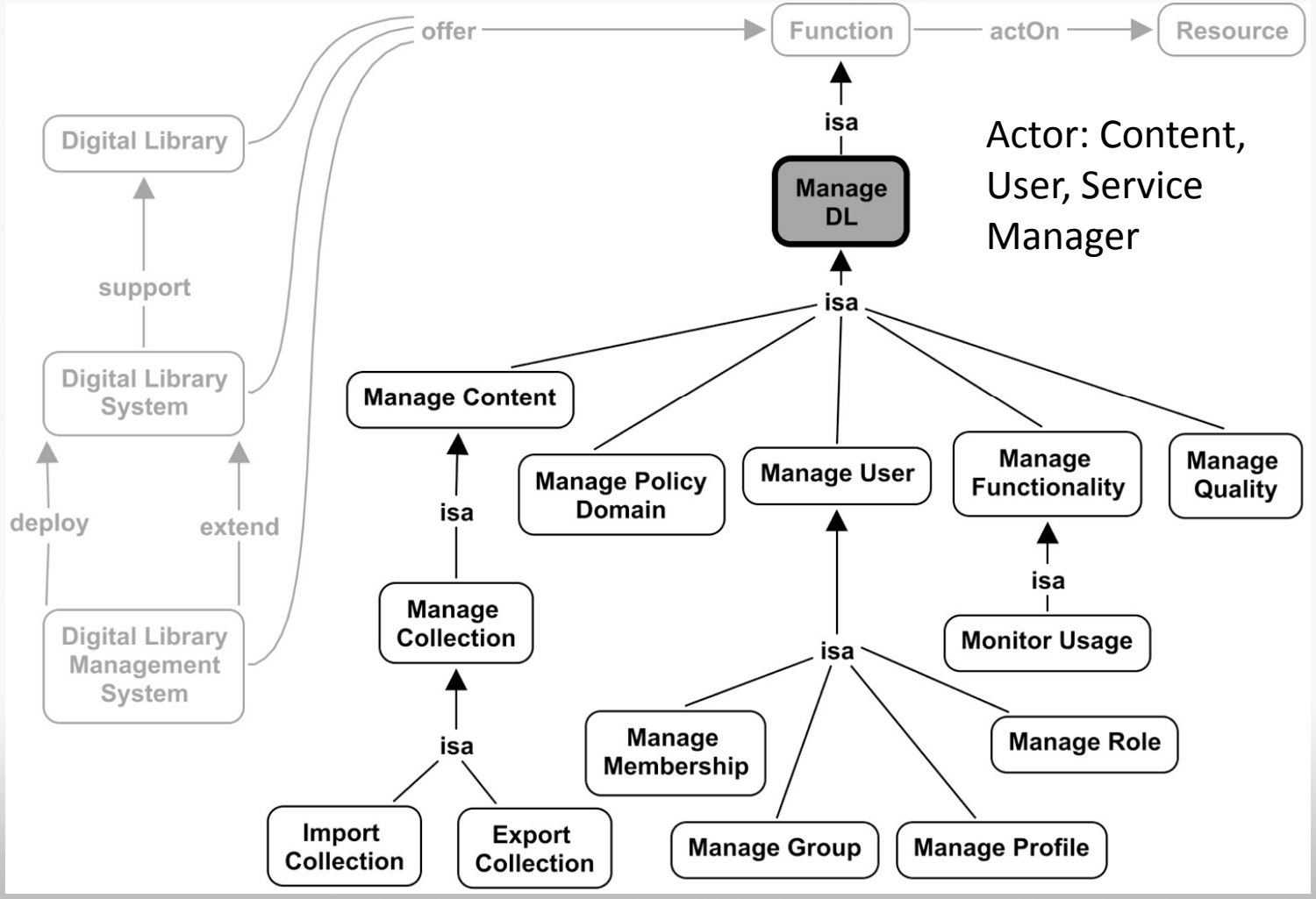
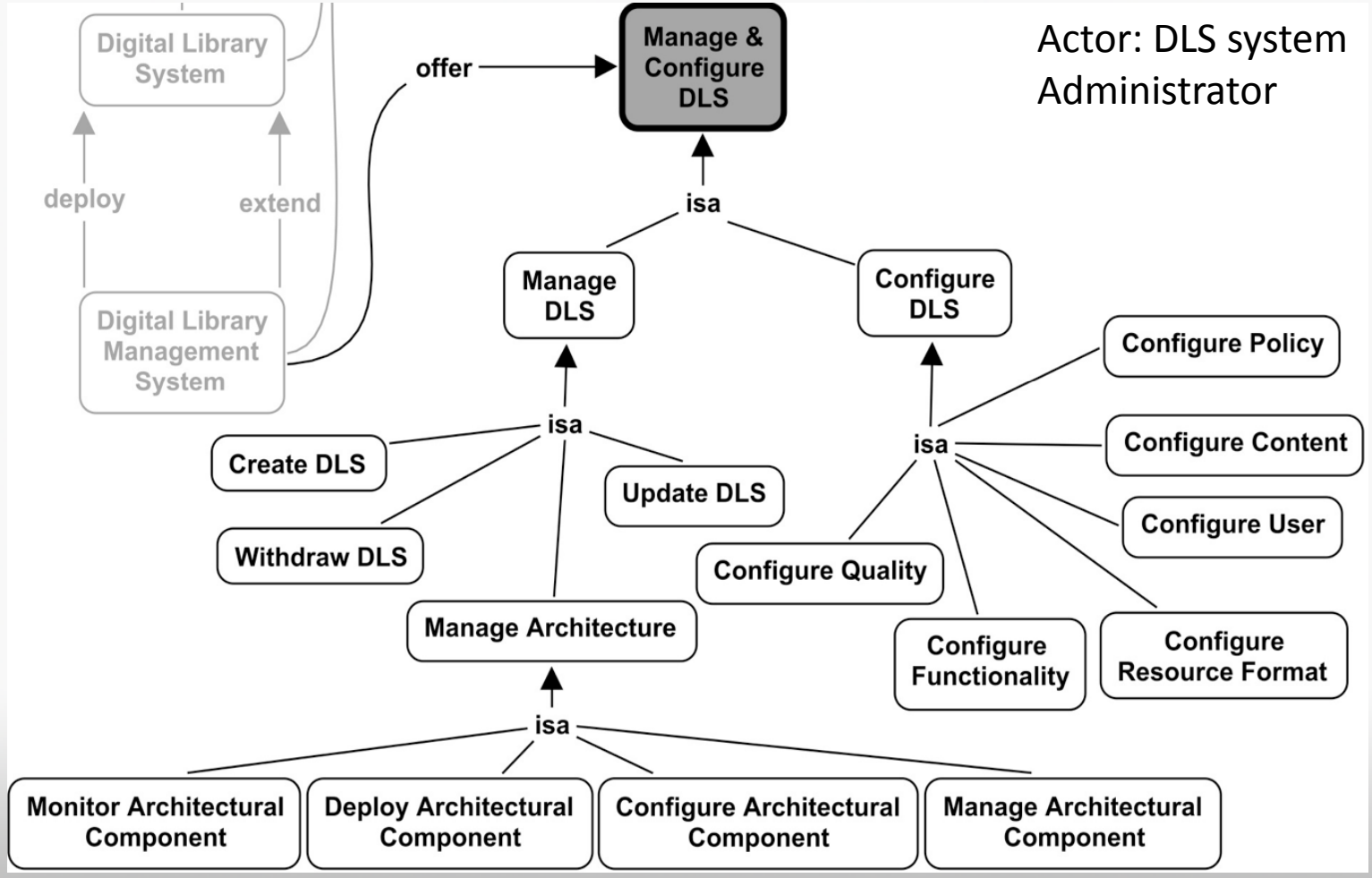
Collaborate



Manage DL


offer
Function
actOn
Resource
isa
Digital Library
Manage DL
Actor: Content, User, Service Manager
support
isa
Digital Library System
Manage Content
Manage Policy Domain
Manage User
Manage Functionality
Manage Quality
deploy
extend
isa
isa
Manage Collection
Monitor Usage
Digital Library Management System
isa
Manage Membership
Manage Role
isa
Import Collection
Export Collection
Manage Group
Manage Profile

Manage & Configure DLS



Actor: DLS system Administrator

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Scenario: InfoSer

The agent of the scenario is a DL designer, D.

D has been given by the DL Director the task of designing an information service that offers to the user, for a given topic:

- a list of resources related to the topic in the DL
- a list of the items that can be downloaded from the DL (either freely or by paying some fee)

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InfoSer

- How to implement InfoServ?
- InfoServ will be implemented as a complex function, built on top of 2 simpler functions:
  - a function for collecting the DL objects about the given topic: getObjects(topic)
    - and identifying the DL objects that are downloadable
  - a function for constructing the result and serve it to the user: makePage(result)

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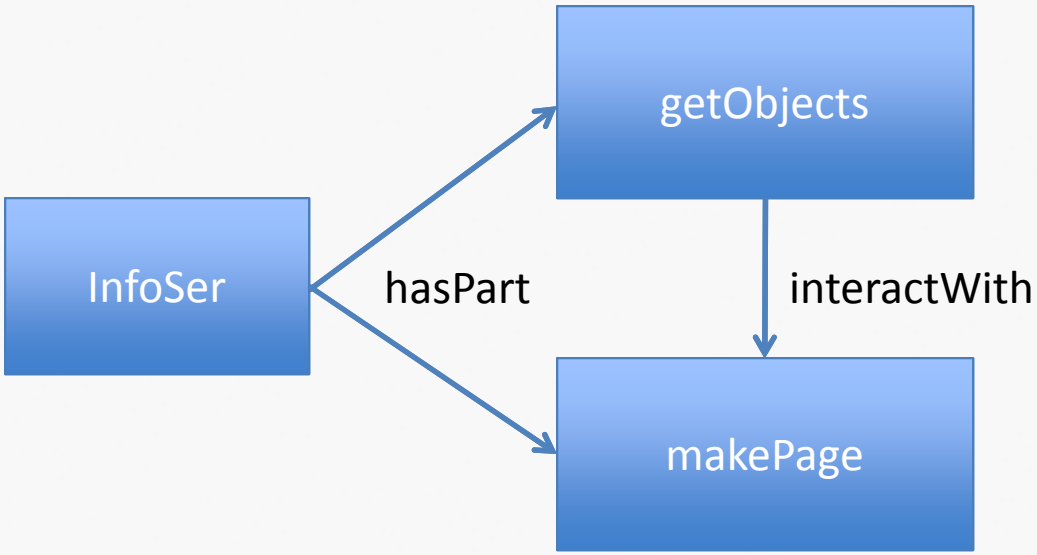
Functions



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getObjects(topic)

- Discover objects by querying the associated (<hasMetadata>) InformationObject on the topic properties:
  - depends on the ResourceFormat associated (<hasFormat>) with the InformationObject
    - DC: dc:subject, dc:coverage
    - CIDOC CRM: P129 is about (is subject of)
- The query must specify the relevant properties:
  - properties to be displayed to the user
  - properties for understanding whether the object is downloadable
- Return the ResultSet

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makePage

- Create a new resource in the DL
  - we want to persist the information for further, multiple re-use
  - the resource has a URI and has 3 manifestations:
    - the result as an HTML document
    - the result as a PDF document
    - the result as an RDF graph
- Display the resource to the user
- The user will Visualize the Resource

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Extended scenario

- The exercise for Friday is based on a variation of the same scenario:
- The youngest child (8) of the DL director (45) has used InfoSer for her home work and found it … improvable.
- She then suggested her father to improve the InfoSer service by using existing resources on the Web:
  - Europeana for finding relevant resources
  - Amazon for offering purchasable items
- Additionally:
  - Wikipedia for giving an account of the topic
- The next day, D (i.e. you) gets a new task.

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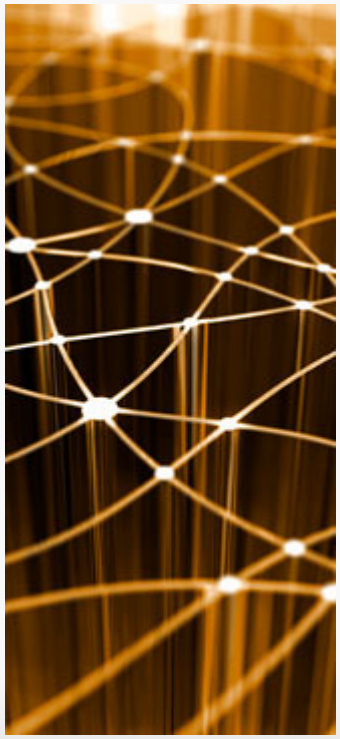

Thank you

wiki.dlorg.eu/index.php/Reference_Model